

LOCAL PLAN MONITORING FRAMEWORK



BACKGROUND

It is essential that the policies that are included in the Local Plan are effective and more importantly, they are delivering the Plan's vision and objectives. Every December the council publishes a Authorities Monitoring Report (AMR). The AMR plays an important role in monitoring the existing Local Plan.

As it currently includes a range of indicators relating to housing (which covers a range of housing matters including;

- housing completions, the existing adopted housing requirement;
- five-year housing land supply, projected long term housing trajectory;
- monitoring the policy performance of range of other existing policies including the delivery of affordable housing;
- Employment and retail floorspace are also regularly monitored in terms of completions, requirement and predicted supply; and
- The council also monitors the amount of money collected and spent through the Community Infrastructure Levy (CIL).

The Monitoring Framework which is set out below outlines how the council intends to monitor the policies that have been included in this Local Plan in the AMR once the Local Plan has gone through all of its formal stages and been adopted. The AMR will use a wide range of data and indicators in order to assess whether the objectives of the policy are being met. By undertaking this monitoring it will provide an early indication of whether certain policies could be improved or are not effective which may trigger the need for the council to consider a partial or full review of the Local Plan.





MONITORING FRAMEWORK:

Strategic Policy SP1		STRATEGIC POLICY
Vision and Objectives		
How will it be monitored?	Data source	
<p>This policy will be monitored through;</p> <ul style="list-style-type: none"> • Number of planning applications that are refused planning permission that do not meet the vision and objectives of the Plan. 	<p>Planning application and appeals.</p>	

Strategic Policy SP2		STRATEGIC POLICY
Spatial Strategy and Development Principles		
How will it be monitored?	Data source	
<p>This policy will be monitored through;</p> <ul style="list-style-type: none"> • Number of planning applications including those refused for not being in accordance with the spatial strategy and development principles and whether any subsequent appeals are upheld. • Completions data for housing and economic development. 	<p>Planning application and appeals. HCC annual returns</p>	

Strategic Policy SP3

Development in the Countryside

STRATEGIC POLICY

How will it be monitored?

Data source

- This policy will be monitored through;
- Net additional dwellings allowed in the countryside.
- Number of affordable housing exception schemes that are granted planning permission.
- New developments allowed contrary to this policy or allowed on appeal.

Planning application and appeals.
HCC annual returns



CARBON NEUTRALITY AND LOW CARBON INFRASTRUCTURE

Strategic Policy CN1 - Mitigating and Adapting to Climate Change Policy CN2 - Energy Hierarchy		STRATEGIC POLICY
How will it be monitored?	Data source	
<p>These policies will be monitored through:</p> <ul style="list-style-type: none"> • Number of planning applications that are refused planning permission/granted at appeal at not meeting the requirements of this policy. 	<p>Planning application and appeals.</p>	

Policy CN3

Energy Efficiency Standards to Reduce Carbon Emissions

How will it be monitored?

Data source

This policy will be monitored through;

Number of new residential developments that are granted planning permission/refused planning permission/granted at appeal in relation to meeting/not meeting the energy standards that are set out below:

1. The predicted space heating demand of the homes based on predicted energy modelling showing that the target of <15 kWh/m²/year is met.
2. The total kWh/yr of energy consumption of the buildings based on predicted energy modelling tools showing that the target of <35 kWh/m²/year is met.
3. The total kWh/yr of energy consumption of the buildings on the site and the total kWh/yr of energy generation by renewables to show that the balance is met.
4. Onsite renewables to provide 100% of the energy consumption that is required by residential buildings, for example through the installation of photovoltaic solar panels or other suitable forms of renewable energy generating schemes that are appropriate for the location or the setting.

Planning application and appeals.
HCC annual returns

It is envisaged there will be an electronic form to complete post-completion to monitor. This will be prepared once the Plan is adopted.

Non-residential development

This policy will be monitored through:

- Number of non-residential completions which achieve ‘BREAAAM Excellent’ standard.



CARBON NEUTRALITY AND LOW CARBON INFRASTRUCTURE

Policy CN4 Water Efficiency Standards in New Developments		POLICY
How will it be monitored?	Data source	
This policy will be monitored through: <ul style="list-style-type: none"> • Number of residential developments that are approved/refused planning permission/upheld at appeal for achieving a maximum water capacity use of 100 litres/person/day. • Number of refurbishments and other non-domestic development meeting BREEAM water efficiency credits. 	Planning application and appeals.	
Policy CN5 Renewable and Low Carbon Energy Schemes		POLICY
How will it be monitored?	Data source	
This policy will be monitored through: <ul style="list-style-type: none"> • Number of planning applications granted/refused planning/upheld at appeal for renewable and low carbon schemes. 	Planning application and appeals.	
Policy CN6 Mirco Energy Generation Schemes		POLICY
How will it be monitored?	Data source	
This policy will be monitored through: <ul style="list-style-type: none"> • Number of planning applications approved/refused/upheld at appeal for micro energy generation schemes. 	Planning application and appeals.	

CARBON NEUTRALITY AND LOW CARBON INFRASTRUCTURE

Policy CN7 Energy Storage		POLICY
How will it be monitored?	Data source	
This policy will be monitored through: <ul style="list-style-type: none"> • Number of planning applications approved/refused/upheld at appeal for energy storage. 	Planning application and appeals.	

Policy CN8 Embodied Carbon		POLICY
How will it be monitored?	Data source	
This policy will be monitored through: <ul style="list-style-type: none"> • Number of planning applications that submit an embodied carbon assessment. 	Planning application and appeals.	



HIGH QUALITY PLACES AND LIVING WELL

Strategic Policy D1 High Quality, Well Designed and Inclusive Places		STRATEGIC POLICY
How will it be monitored?	Data source	
<p>This policy will be monitored through;</p> <ul style="list-style-type: none"> • Number of applications refused for not being in accordance with this policy and whether appeals are upheld. • Number of schemes that are awarded or have been put forward for design awards. 	<p>Planning application and appeals.</p> <p>Design awards such as Civic Trust awards, Building for Life awards, RTPI awards and others.</p>	

Strategic Policy D2 (Design Principles for Winchester Town) Strategic Policy D3 (Design Principles for the South Hampshire Urban Areas) Strategic Policy D4 (Design Principles for Market Towns and Rural Villages)		STRATEGIC POLICY
How will it be monitored?	Data source	
<p>These policies will be monitored through;</p> <ul style="list-style-type: none"> • Number of applications refused on these grounds are upheld on appeal. • Number of schemes that are awarded or have been put forward for design awards. 	<p>Planning application and appeals.</p> <p>Design awards such as Civic Trust awards, Building for Life awards, RTPI awards and others.</p>	

Strategic Policy D5 Masterplans		STRATEGIC POLICY
How will it be monitored?	Data source	
<p>This policy will be monitored through;</p> <ul style="list-style-type: none"> • Number of schemes that are refused planning permission/ upheld at appeal for not complying with this policy. • Number of planning applications that are submitted with a masterplan. 	<p>Planning application and appeals.</p>	



HIGH QUALITY PLACES AND LIVING WELL

Policy D6 Previously Developed Land and making best use of Land		POLICY
How will it be monitored?	Data source	
This policy will be monitored through; <ul style="list-style-type: none"> • Number of planning applications that are located on brownfield land. 	Planning application and appeals. HCC annual returns.	

Policy D7 Development Standards Policy D8 Contaminated Land		POLICY
How will it be monitored?	Data source	
These policies will be monitored through; <ul style="list-style-type: none"> • Number of application that are refused with objections from Environmental Protection and subsequent appeals allowed. 	Planning application and appeals.	

Policy D9 Shop Fronts Policy D10 Signage		POLICY
How will it be monitored?	Data source	
These policies will be monitored through; <ul style="list-style-type: none"> • Number of applications permitted that are in accordance with the policy. • Number of applications refused for not being in compliance with the policy and subsequent appeal upheld. 	Planning application and appeals.	

PROMOTING SUSTAINABLE TRANSPORT AND ACTIVE TRAVEL

Strategic Policy T1 Sustainable and Active Transport and Travel		STRATEGIC POLICY
How will it be monitored?	Data source	
<p>This policy will be monitored through;</p> <ul style="list-style-type: none"> • Number of applications permitted in accordance with the policy/ refused not being in compliance with the policy and subsequent appeal upheld. 	<p>Planning applications and appeals.</p>	

Policy T2 Parking for New Developments Policy T3 Promoting Sustainable Travel Modes of Transport and the Design Layout and Parking for New Developments Policy T4 Access for New Developments		POLICY
How will it be monitored?	Data source	
<p>These policies will be monitored through;</p> <ul style="list-style-type: none"> • Number of applications refused on these grounds and appeals upheld. 	<p>Planning applications and appeals.</p>	



BIODIVERSITY AND THE NATURAL ENVIRONMENT

Strategic Policy NE1 Protecting and Enhancing Biodiversity and the Natural Environment in the District		STRATEGIC POLICY
How will it be monitored?	Data source	
This policy will be monitored through; <ul style="list-style-type: none"> • Number of planning applications delivering biodiversity net gain or those refused for not achieving it and appeals upheld. 	Planning applications and appeals. HBIC data reported through the AMR	

Policy NE2 Major Commercial, Educational and MOD Establishment in the Countryside (MRTA5) Policy NE6 Flooding, Flood Risk and the Water Environment Policy NE7 Settlement Gaps Policy NE9 Landscape Character Policy NE10 Protecting Open Areas Policy NE13 Leisure and Recreation in the Countryside Policy NE14 Rural Character		POLICY
How will it be monitored?	Data source	
These policies will be monitored through; <ul style="list-style-type: none"> • Number of applications refused on these grounds and appeals upheld. 	Planning applications and appeals.	

Policy NE3 Open Space, Sport & Recreation	
How will it be monitored?	Data source
<p>This policy will be monitored through;</p> <ul style="list-style-type: none"> • Number of planning applications that have entered into a S106 agreement to make contributions to open space facilities. • Number of new areas dedicated to open spaces uses in conjunction with development. • How financial contributions are spent. • Any losses of open space or sport and recreation facilities as a result of development. 	<p>Planning Permissions and appeals.</p> <p>WCC – Open Space Assessment</p> <p>Facilities survey.</p> <p>Sport England and HCC data.</p>

Policy NE4 Green and Blue Infrastructure	
How will it be monitored?	Data source
<p>This policy will be monitored through;</p> <ul style="list-style-type: none"> • Number of planning applications delivering green and blue infrastructure via a S106 Agreement? • Number of applications refused and appeals upheld. 	<p>Planning applications.</p> <p>S106 agreements.</p> <p>WCC and PFSH reports.</p>



BIODIVERSITY AND THE NATURAL ENVIRONMENT

Policy NE5 Biodiversity		POLICY
How will it be monitored?	Data source	
<p>This policy will be monitored through;</p> <ul style="list-style-type: none"> • Amount of loss of areas of biodiversity importance. • Delivery of BAP targets. • Condition of SSSIs and SINCs, extent of BAP priority habitats and trends for BAP priority species. Register of where offsetting is provided including financial contributions and land. 	<p>HBIC, Natural England, planning applications and appeals.</p> <p>S106 agreement information.</p>	

Policy NE8 South Downs National Park		POLICY
How will it be monitored?	Data source	
<p>This policy will be monitored through;</p> <ul style="list-style-type: none"> • Number of planning applications which receive objections from SDNP authority or are subsequently permitted with amendments to overcome the objections. • Recommendations made by WCC which are not supported by the SDNP authority. 	<p>Planning applications and appeals.</p>	

Policy NE11 Open Space Provision for New Developments		POLICY
How will it be monitored?	Data source	
<p>This policy will be monitored through;</p> <ul style="list-style-type: none"> • Amount and type of open space provided with new developments. • Number of planning applications that involve the loss of open space through development. 	<p>Planning applications and appeals.</p> <p>Open Space Assessment</p> <p>S106 agreements and CIL contributions.</p>	

Policy NE12 Equestrian Development		POLICY
How will it be monitored?	Data source	
<p>This policy will be monitored through;</p> <ul style="list-style-type: none"> • Number of applications for equestrian development that are granted planning permission that are in accordance with the policy or refused and subsequent appeal being upheld. 	<p>Planning applications and appeals.</p>	



BIODIVERSITY AND THE NATURAL ENVIRONMENT

Policy NE15 Special Trees, Important Hedgerows and Ancient Woodlands		POLICY
How will it be monitored?	Data source	
This policy will be monitored through; <ul style="list-style-type: none"> • Number of applications that are refused planning permission for not preserving ancient woodlands, important hedgerows, special trees and distinctive ground flora and subsequent appeal being upheld. • The condition of SSSI, SINCE, LNR etc. being maintained and improved. 	Planning applications and appeals. HBIC data reported in the AMR	

Policy NE16 Nutrient Neutrality, Water Quality Effect on the Special Protection Areas (SPA's), Special Areas of Conservation (SAC's) and Ramsar Sites of The Solent and The River Itchen		POLICY
How will it be monitored?	Data source	
This policy will be monitored through; <ul style="list-style-type: none"> • Amount and type of open space provided with new developments. • Number of planning applications that involve the loss of open space through development. 	Planning applications and appeals. Natural England data.	

Policy NE17 Rivers, Watercourses and their Settings		POLICY
How will it be monitored?	Data source	
This policy will be monitored through; <ul style="list-style-type: none"> • Number of planning applications that receive objections from Natural England or are subsequently permitted with amendments or offsetting to overcome the objections. • Improved public access to waterways for recreational opportunities where appropriate. 	Planning applications and appeals. Natural England data. European Water Framework Directive	



CONSERVING AND ENHANCING THE HISTORIC ENVIRONMENT

STRATEGIC POLICY	
<p>Strategic Policy HE1 Historic Environment</p> <p>Policy HE2 All Heritage Assets (Both Designated and Non-Designated)</p> <p>Policy HE3 Designated Heritage Assets</p> <p>Policy HE4 Non-Designated Heritage Assets</p> <p>Policy HE7 Non-Designated Archaeological Assets</p> <p>Policy HE8 Applications Affecting Listed Buildings</p> <p>Policy HE9 Change of Use to Listed Buildings</p> <p>Policy HE10 Development in Conservation Areas</p> <p>Policy HE11 Demolition in Conservation Areas</p> <p>Policy HE12 Registered Historic Parks and Gardens</p> <p>Policy HE13 Non-Designated Historical Rural and Industrial Heritage Assets</p> <p>Policy HE14 Improvements or alterations to improve the energy efficiency of historic assets</p>	
How will it be monitored?	Data source
<p>These policies will be monitored through:</p> <ul style="list-style-type: none"> • Number of planning applications that are approved/refused/upheld at appeal for not being in accordance with these policies. 	<p>Planning application and appeals.</p>

POLICY	
<p>Policy HE5</p> <p>Protecting the significance of heritage assets (designated and non-designated heritage assets) and mitigating unavoidable harm</p>	
How will it be monitored?	Data source
<p>This policy will be monitored through:</p> <ul style="list-style-type: none"> • Number of planning applications approved/refused/upheld at appeal for not being compliant with this policy. • Number of legal agreements that have been entered into which would indicate whole/part loss of a heritage asset. 	<p>Planning applications and appeals.</p>

Policy HE6

Scheduled Monuments and Nationally Important Non-Designated Assets

POLICY

How will it be monitored?

Data source

This policy will be monitored through:

- Number of planning applications approved/refused/upheld at appeal for not being compliant with this policy.
- Number of Schedule Monument consents approved/refused.

Planning applications and appeals.



Strategic Policy H1 Housing Provision Strategic Policy H2 Housing Phasing and Supply Strategic Policy H3 Spatial Housing Distribution		STRATEGIC POLICY
How will it be monitored?	Data source	
These policies will be monitored through: <ul style="list-style-type: none"> • Number of new homes that have been granted planning permission and whether the housing provision, distribution and phasing targets that are set out in these policies are being achieved. 	Planning applications and appeals information and HCC monitoring information.	

Policy H4 Development within Settlements		POLICY
How will it be monitored?	Data source	
This policy will be monitored through: <ul style="list-style-type: none"> • Number of new homes granted planning permission/refused/appeals upheld that are located outside of the settlement boundaries / infilling. 	Planning applications and appeals and HCC monitoring information.	

Policy H5 Meeting Housing Needs		POLICY
How will it be monitored?	Data source	
This policy will be monitored through: <ul style="list-style-type: none"> • Number, size and type of homes that are granted planning permission/refused/appeals upheld in relation to the policy requirements for dwelling size and type. 	Planning applications and appeals and HCC monitoring information.	

Policy H6

Affordable Housing

How will it be monitored?

Data source

This policy will be monitored through:

- Number and tenure of affordable housing homes that are granted planning permission/refused/appeals upheld in relation to the requirements for affordable provision.

Planning applications and appeals and HCC monitoring information.

POLICY

Policy H7

Affordable Housing Exception Sites to Meet Local Need

How will it be monitored?

Data source

This policy will be monitored through:

- Number, type and tenure of affordable dwellings delivered on rural exception sites.

Planning applications and appeals and HCC monitoring information.

POLICY

Policy H8

Small Dwellings in the Countryside

How will it be monitored?

Data source

This policy will be monitored through:

- Number of planning application refused/upheld at appeal that are not in accordance with the policy requirements.

Planning applications and appeals.

POLICY

Policy H9 Purpose Built Student Accommodation**Policy H10** Houses in Multiple Occupation (HMO's)**Policy H11** Housing for Essential Rural Workers

How will it be monitored?

Data source

These policies will be monitored through:

- Number of planning applications approved/refused/upheld at appeal in relation to the requirements of these policies.

Planning applications and appeals and HCC monitoring information.

POLICY



HOMES FOR ALL

Policy H12 Provision for Gypsies, Travellers and Travelling Show People

Policy H13 Safeguarding Traveller Sites

Policy H14 Authorised Traveller Site Intensification

Policy H15 New/Expanded Traveller Sites

Policy H16 The Nurseries, Shedfield

Policy H17 Tynefield, Whiteley

POLICY

How will it be monitored?

These policies will be monitored through:

- Number of applications approved/refused/upheld at appeal in relation to these policies.

Planning applications and appeals.

CREATING A VIBRANT ECONOMY

Strategic Policy E1 Vibrant Economy

Strategic Policy E2 Spatial Distribution of Economic Growth

Strategic Policy E3 Town Centres Strategy and Hierarchy

Policy E4 Main Town Centre Uses Out of Centre

Policy E5 Enhancing Employment Opportunities

Policy E6 Retaining Employment Opportunities

Policy E7 Maintaining the Vitality and Viability of the Town Centres

Policy E8 Local Shops, Services and Facilities

Policy E9 Economic Development in the Rural Area

Policy E10 Farm Diversification

Policy E11 Visitor Related Development Within the Countryside

STRATEGIC POLICY

How will it be monitored?

Data source

These policies will be monitored through:

- Number of planning apps approved/refused against this policies.
- Change of use/loss of employment land/gain of employment floorspace.

Planning Permissions and HCC